

Taranpreet Kaur

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UAE Visit Visa Status – Valid until 1st December 2024



SUMMARY

Passionate finance professional with practical experience in **audit, taxation, accounting, and equity research**, dedicated to delivering accurate financial insights and data-driven solutions. Skilled at improving efficiency and ensuring compliance, eager to leverage **analytical and problem-solving skills** to support financial strategies and enhance business performance in a dynamic environment.

EDUCATION

Year	Degree/Examination	Board/Institute	%/CGPA	Remarks
2024	Chartered Accountant	The Institute of Chartered Accountants of India	Final - 59.71%	Secured exemption in 3 subjects
			Inter - 60.50%	Secured exemption in 4 subjects
			CPT- 68.50%	Passed with Distinction in first attempt
2020	B. Com	Guru Nanak Dev University College, Jalandhar	67.52%	Secured First Division
2017	CBSE - Class XII	Kendriya Vidyalaya No.1, Jalandhar Cantt	85.00%	School commerce topper
2015	CBSE - Class X	Kendriya Vidyalaya No.1, Jalandhar Cantt	9.8 CGPA	Secured Second Division

WORK EXPERIENCE

Equity Research Intern - ProCapitas, India From May, 2024 – To August, 2024

Equity Research	<ul style="list-style-type: none">Executed technical and fundamental analysis, utilizing ratio interpretation to assess company performance, driving strategic investment decisions with a 30% increase in accuracy.Streamlined the use of advanced Excel functions within the team, increasing data processing efficiency.Optimized data collection methods for stock analysis, reducing research time by 25% and enhancing report accuracy.Created detailed financial reports that improved stakeholders' understanding of project profitability.Authored finance-related blog posts, enhancing market awareness and increasing readership by 25%, contributing to improved financial literacy.
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Audit Associate - Assito4u, Jalandhar, India From July, 2023 – To July, 2024

Auditing	<ul style="list-style-type: none">Led financial audits, including stock audits, fixed assets, and reviews of payables, receivables, payroll, and general ledger.Identified cost-saving opportunities, achieving a 10% reduction in unnecessary expenses while ensuring compliance and quality assurance.Created a Real Time Sales Dashboard for Variation & Trend analysis through Power BI.Executed rigorous tests of internal controls, assessing system adequacy and identifying discrepancies, which reduced financial record anomalies by 15%.Created Excel based Template for instant calculation of Monthly Interest & Principal Recovery.
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CA Article Assistant - M/s Y.P. Mohindru & Co., Jalandhar, India From Feb, 2019 – To Feb, 2022

(Leading CA Firm having over 60 years of experience in the field of taxation, auditing and accounting with a 400+ clientele)

Income Tax	<ul style="list-style-type: none">Conducted tax audits for clients across manufacturing, trading, and construction sectors with turnovers from ₹1 crore to ₹100 crores and prepared Tax audit reports.Independently managed and filed over 100 income tax returns and TDS returns for diverse clients with total incomes up to ₹1 crore, enhancing accuracy and compliance with tax regulations.
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GST	<ul style="list-style-type: none"> ● Oversaw GST compliance, including the assembly, analysis, and filing of monthly and quarterly returns (GSTR-1, GSTR-3B), preparation of annual returns (GSTR-9, GSTR-9C), and conducted regular reconciliations between GSTR-2A and GSTR-3B to ensure financial accuracy.
Miscellaneous	<ul style="list-style-type: none"> ● Prepared Books of Accounts and Financial Statements in accordance with AS guidelines for clients with turnovers between ₹10 lakhs and ₹50 lakhs, contributing to precise financial reporting. ● Trained and mentored new team members on various tax-related processes, improving overall team efficiency and knowledge in tax compliance.

LEADERSHIP, EXTRA-CURRICULAR ACTIVITIES AND ACHIEVEMENTS

Volunteering	<ul style="list-style-type: none"> ● Volunteered at SFC Foundations, a registered youth-run NGO, contributing to community development and social initiatives.
Marketplace Simulation	<ul style="list-style-type: none"> ● Led a team of 10+ in a marketplace simulation to develop a Carbon Cycle business using 3D printing technology, securing 1st place through strategic decision-making in finance, production, pricing, and market research.
Others	<ul style="list-style-type: none"> ● Recognized as a Top Performer in the equity research internship at ProCapitas for exceptional analytical skills and valuable contributions. ● Presented seminars at college on topics including Direct Tax, the Future of Robotics Technology, and Artificial Intelligence, demonstrating strong communication skills. ● Participated in various Talent Search Contests & Cyber Olympiads, majorly in the field of English.

ADDITIONAL SKILLS

Technical Skills	<ul style="list-style-type: none"> ● Proficient in MS-Excel, Word and Power Point. ● Basic understanding of Power BI and Tableau. ● Well-versed with Tally ERP 9, Visual Catpro, GenTDS (TDS Software).
Certifications	<ul style="list-style-type: none"> ● Statutory Audit Masterclass – CA Monk Gained practical insights into audit principles, covering areas such as pre-planning, materiality, internal controls, substantive testing, and audit report preparation. ● Global Finance and Business Management Internship Program Simulation – JP Morgan Chase & Co. (Forage Platform) Completed a job simulation focused on global finance and business management, enhancing skills in financial analysis, decision-making, and business strategy. ● Financial Modeling and Valuation Workshop – CA Monk Completed an intensive workshop focused on key financial analysis and valuation methods, including: <ol style="list-style-type: none"> 1. Proficiency in advanced Excel techniques and fundamental finance concepts, such as time value of money and beta calculations. 2. In-depth analysis of financial statements, including balance sheets, profit and loss statements, and cash flow statements. 3. Expertise in valuation methods including Discounted Cash Flow (DCF), Leveraged Buyout (LBO), Comparable Company Analysis, Economic Value Added (EVA), and Net Asset Value (NAV). 4. Practical experience through live industry analyses and financial projections.
Basic	<ul style="list-style-type: none"> ● Proficient in English, Fluent in Hindi and Punjabi.