



SURENDRA BONAM

Chartered Accountant

PROFILE SUMMARY

- Being a Chartered Accountant, I wish to create a dynamic career by contributing to the Company's goals, gaining expertise through the work, adding value to the organization by working in teams and being instrumental in developing best practices.

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Date of Birth – 31-03-2000

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PROFESSIONAL EXPERIENCE

Audit Assistant

July 2020 to July 2023

Phillipos & Co, Bangalore

Leading CA Firm in Bangalore with **7 partners** well known for **Statutory Audits, Taxation, Advisory Services & other various services** for more than last **50 years**.

AUDIT & ASSURANCE

- Engaged in **Statutory Audits** of clients involved in a wide range of industries, such as the Manufacturing, Education, Health Services, Banking, IT Services, Advertisement, Charitable Trust's and Other Service sectors.
- Areas Examined:**
 - Revenue & Accounts Receivables (Ind AS 115), Purchases, Accounts Payables, Fixed Assets & Internal Controls;
 - Inventory, Payroll Expenses, Other Expenses, Borrowings;
 - Compliance with Laws & Regulations (GST, PF, ESI, PT, Income Tax Act etc.);
- Performed Statutory Audit for **Vineger & Gherkin** manufacturing company with **200+ Crores** turnover.
- Independently handled multiple Audit Assignments and delivered on time.
- Key role** in performing whole group audit (Statutory audit) for **2** consecutive years, of **liquor manufacturing** company with group **turnover Rs. 1000+ Crores** & gained expert knowledge in preparation of consolidated financial statements of group companies.
- Reviewed** financial statements to ensure compliance with the applicable financial reporting framework and assisted in **drafting of Audit Reports (Schedule III of Companies Act 2013, including CARO 2020)**.
- Assisted in **Bank Audit** of Union Bank of India & Karnataka Garmin Bank.

TAXATION

- Conducted **Tax Audits** for companies (form **3CA/3CB & 3CD**).
- Prepared, reviewed & filed **60+** Income Tax returns for various companies, partnership firms, trusts, High Net-worth Individuals.
- Filed **GST** Monthly returns and reconciliations.

SKILLS ACQUIRED

- Working Knowledge of various accounting softwares i.e. Tally ERP, Prime, Quick books & Zoho books.
- Working Knowledge of Winman software (Taxation).
- Quick learner and curious for learning new things.
- Performs better in stressful situations.
- Obtained a Certification Course on **"Statutory Audit"** (30 Hours) from CA Monk

EDUCATION HISTORY

The Institute of Chartered Accountants of India

- CA Final** – Cleared in Nov 2023 with 50.6%
- CA Intermediate** – Cleared in Nov 2019 with 54.6%
- CA Foundation** – Cleared in Nov 2018 with 64.7%

State Board of Secondary Education (Andhra Pradesh)

- 12th Standard** (2018) – Secured 93.9%
- 10th Standard** (2016) – Secured 9.2 CGPA

LANGUAGES KNOWN

- English
- Telugu
- Hindi

ACHIEVEMENTS

- Cleared both groups **at a time** in CA Final (2nd attempt) & CA Inter (1ST attempt)
- Completed audits within tight deadline and recognized as best performer in articleship

STRENGTHS

Attention to the details
Identified around **INR 3M** GST duplicate filing error in zoho books software.

Multi - Tasking
Managed several assignments at a time.